

OFFICE OF THE U.S. TRUSTEE - REGION 18
SEATTLE, WASHINGTON

UST-3
3/23/90

MONTHLY REPORTING REQUIREMENTS
CORPORATIONS AND PARTNERSHIPS

All Chapter 11 debtors (other than individuals) must serve the U.S. Trustee with the documents and reports identified below no later than the 15th day of the month following the end of the month covered by the report.

Debtor Name: King Mountain Tobacco

Case Number: 20-01808 For the month of: January 2021

<u>Required Documents</u>	<u>Document Attached</u>	<u>Previously Submitted</u>	<u>Explanation Attached</u>
1. Income Statement (profit and loss statement).	(X)	()	()
2. Comparative Balance Sheet.	(X)	()	()
3. Statement of Cash Receipts and Disbursements.	(X)	()	()
4. Statement of Aged Receivables.	(X)	()	()
5. Statement of Aged Payables.	(X)	()	()
6. Statement of Operations, Taxes, Insurance and Personnel.	(X)	()	()
7. Other documents/reports as required by the U.S. Trustee:	(X)	()	()

Bank statements

The undersigned certifies under penalty of perjury (28 U.S.C. § 1746) that the information contained in this and accompanying reports is complete, true and correct to the best of my knowledge, information and belief.

By: Chris J. Miller
CEO/Vice-President
Title of Debtor Representative

Dated: 2/13/2021

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INCOME STATEMENT

Debtor Name: King Mountain Tobacco

Case Number: 20-01808

For the Period: January 2021

Basis of Accounting: Accrual

	MONTH	MONTH	MONTH	MONTH
BUSINESS OPERATIONS:	<u>see Attached</u>			
Gross Sales				
Less: Returns and Allowances				
Net Sales				
Cost of Sales: (1)				
Beginning Inventory				
Add: Purchases				
Less: Ending Inventory				
Cost of Goods Sold (2)				
Other Operating Expenses:				
Officers' Salaries				
Direct Labor/Salaries				
Benefits/Payroll Taxes				
Supplies				
Insurance				
Rent				
General & Administrative				
Net Operating Profit (Loss)				

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INCOME STATEMENT

Debtor Name: _____ For the Period: _____

Case Number: _____

	MONTH	MONTH	MONTH	MONTH
	<i>see Attached</i>			
Add: Other Income (3)				
Less: Other Expenses				
Interest Expense				
Other (4)				
Total Other Expenses				
Gain/Loss Sale of Assets				
Profit (Loss) Before Taxes				
Income Taxes				
Net Profit (Loss)				

1. If perpetual inventory records are not maintained, use of the prior period gross profit percentage is acceptable but must be disclosed.
2. Separately identify, in a footnote, the amount of depreciation included in the cost of goods sold.
3. Identify the source if the amount is \$500 or more.
4. Provide details on "other expenses" over \$500.

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COMPARATIVE BALANCE SHEET

As of January 31, 2021

Debtor Name: King Mountain Tobacco

Case Number: 20-01808

	<u>Date</u>	<u>Date</u>	<u>Date</u>
<u>ASSETS</u>			
Current Assets			
Cash			
Inventory			
Accounts Receivable (net)			
Notes Receivable			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Property and Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
TOTAL ASSETS	=====	=====	=====
<u>LIABILITIES</u>			
Postpetition Liabilities:			
Accounts Payable			
Notes Payable			
Rents and Leases Payable			
Taxes Payable			
Accrued Interest			
Other: _____			
Total Postpetition Liabilities			
Prepetition Liabilities			
Unsecured Debt			
Notes Payable-Secured			
Other Debt (priority claims)			
Taxes			
Wages			
Deposits			
Other: (Identify) _____			
Total Prepetition Liabilities			
TOTAL LIABILITIES.			

OWNER EQUITY (DEFICIT)

PREFERRED STOCK
COMMON STOCK
PAID-IN CAPITAL
RETAINED EARNINGS

See Attached

PARTNERS' INVESTMENT (DEFICIT)

TOTAL OWNER EQUITY
(NET WORTH)

**TOTAL LIABILITIES AND
OWNER EQUITY****NOTES:**

1. Explain significant events, including contingent liabilities and pending lawsuits, which may have a major effect on the financial condition of the debtor.
2. Value assets at lower of cost or market and identify which method is being used.
3. Explain the method of inventory valuation if other than the lower of cost or market.
4. Identify any changes in stock holdings of "insiders"* during the reporting period.

*Insider is defined in 11 USC § 101(30) as general partner, relative, officer, director, affiliate or person in control.

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STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

For the Month Ending: January 31, 2021

Debtor Name: King Mountain Tobacco

Case Number: 20-01808

Account Name: See Attached

Depository: See Attached

CASH RECEIPTS

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
Beginning Cash Balance		\$ _____
Total Cash Receipts		\$ _____

CASH DISBURSEMENTS

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Pavee</u>	<u>Description</u>	<u>Amount</u>
Total Cash Disbursements				\$ _____
Adjustments (explain)				_____
Ending Cash Balance (must be reconcilable to the bank statement for account cited above)				\$ _____

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STATEMENT OF AGED RECEIVABLES

For the Month Ending: January 31, 2021

Debtor Name: King Mountain Tobacco
Case Number: 20-01808

TOTAL DUE	CURRENT (0-30 DAYS)	PAST DUE (31-60 DAYS)	PAST DUE (61-90 DAYS)	PAST DUE (91 & OVER)	AMOUNT Considered Uncollectible
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PREPETITION

\$	\$	\$	\$	\$	\$
<i>See Attached</i>					

POSTPETITION

\$	\$	\$	\$	\$	\$
----	----	----	----	----	----

TOTALS

\$	\$	\$	\$	\$	\$
----	----	----	----	----	----

NOTES:

1. Please explain what actions have been taken to collect receivables more than 60 days past due.
2. Provide details on all receivables due from any related party in an attachment.

ACCOUNTS RECEIVABLE RECONCILIATION:

1. Opening Balance (total from prior report)
2. New Accounts this Month
3. Balance (add lines 1 and 2)
4. Amount Collected on Prior Accounts
5. Closing Balance (subtract line 4 from line 3)

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STATEMENT OF AGED PAYABLES

For the Month Ending: January 31, 2021

Debtor Name: King Mountain Tobacco
Case Number: 20-01808

ACCOUNT NAME	DESCRIPTION	TOTAL DUE	CURRENT (0-30 DAYS)	PAST DUE (31-60 DAYS)	PAST DUE (61-90 DAYS)	PAST DUE (91 & OVER)
--------------	-------------	--------------	------------------------	--------------------------	--------------------------	-------------------------

You may combine all payables less than 30 days past due and show on one line.

See Attached

TOTALS

Note: Please include only postpetition debts and explain why accounts over 30 days past due have not been paid.

ACCOUNTS PAYABLE RECONCILIATION:

1. Opening Balance (total from prior report)
2. Total New Indebtedness Incurred This Month
3. Balance (add lines 1 and 2)
4. Amount Paid on Prior Accounts Payable
5. Closing Balance (subtract line 4 from line 3)

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STATEMENT OF OPERATIONS, TAXES, INSURANCE AND PERSONNEL

For the Month Ending: January 31, 2021

Debtor Name: King Mountain Tobacco

Case Number: 20-01808

1. What efforts have been made toward presentation of a plan to the creditors?

King Mountain presented a plan on December 31, 2020.
There was a hearing on approval of the disclosure
statement on February 9th and it was continued to
February 18th.

2. Has the Debtor in Possession, subsequent to the filing of the petition, made any payments on its prepetition unsecured debt, except as have been authorized by the Court?

 : Yes

X: No

Identify amount, who was paid and date paid: _____

3. Provide a narrative report of significant events and events out of the ordinary course of business: (attach separate sheet if necessary)

In January 2021 SBA forgave the PPP loan
for \$814,447. The amount written off was recognized
as other income on the attached income statement.

4. List any payments during this period on debt that has been personally guaranteed by any principal, partner or officer of the business.

N/A

5. If assets have been sold in other than the ordinary course of business, please provide details as to the asset sold, date of sale, total sales price, deductions (i.e. commissions), and net amount received.

N/A

6. STATUS OF TAXES

<u>FEDERAL TAXES</u>	<u>AMOUNT WITHHELD OR ACCRUED</u>	<u>AMOUNT PAID</u>	<u>DATE PAID</u>	<u>POSTPETITION TAXES PAST DUE</u>
FICA	<i>see Attached</i>			
Withholding				
Unemployment				
Income				
Other				
<u>STATE TAXES</u>				
Dept. of Labor and Industries				
Income				
Employment Sec.				
Dept. of Revenue				
B&O				
Sales				
Excise				
<u>OTHER TAXES</u>				
City Business/License				
Personal Property				
Real Property				
Other (List)				

Explain reason for any past due postpetition taxes:

7. SCHEDULE OF SALARY AND OTHER PAYMENTS TO PRINCIPALS / EXECUTIVES / INSIDERS*

<u>Payee Name</u> <u>Amount</u>	<u>Position</u>	<u>Nature of Payment</u>	
See Attached			\$

*List accrued salaries whether or not paid and any draws of any kind or perks such as car etc. made to or for the benefit of any proprietor, owner, partner, shareholder, officer, director or insider.

8. SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Appointment</u> <u>Date</u> <u>Due</u>	<u>Amount Paid</u> <u>This Month</u>	<u>Date of Court</u> <u>Approval</u>	<u>Aggregate</u> <u>Received</u>	<u>Estimated</u> <u>Balance</u>
Debtor's Counsel	N/A	\$		\$	\$
Counsel For Unsecured Creditors' Committee		\$		\$	\$
Trustee's Counsel		\$		\$	\$
Accountant		\$		\$	\$
Other:		\$		\$	\$

Identify fees accrued but not paid: _____

9. Please explain any changes in insurance coverage that took place this month.

10. PERSONNEL

	<u>Full Time</u>	<u>Part Time</u>
Total number of employees at beginning of period	61	5
Number hired during the period	-	-
Number terminated or resigned during period	61	-
Total number of employees on payroll at period end	61	5
Total payroll for the period \$	234,457	

King Mountain Tobacco
Summarized Income Statements
For the Months Ended

	<u>1/31/2021</u>	<u>Restated 12/31/2020</u>	<u>11/30/2020</u>	<u>10/31/2020</u>
INCOME				
Tobacco Sales	\$ 2,179,116.80	\$ 2,516,186.60	\$ 2,460,978.00	\$ 2,452,594.64
Farming Income	27,400.00	-	-	-
Sales Discounts	(44,007.47)	(40,570.82)	(33,787.47)	(54,814.41)
Total Income	<u>2,162,509.33</u>	<u>2,475,615.78</u>	<u>2,427,190.53</u>	<u>2,397,780.23</u>
Cost of Goods Sold				
Tobacco	-	233,028.00	76,956.00	153,912.00
Raw Materials	58,324.72	58,349.28	165,960.07	29,193.00
Direct Labor & Costs	230,275.89	229,250.63	223,694.54	232,039.83
Shipping	28,247.17	22,394.50	24,070.62	23,447.97
Growing Expense	-	-	2,552.57	7,143.09
Change in Inventory	89,086.34	(84,594.85)	(38,285.46)	3,041.40
Excise Taxes	<u>1,223,723.11</u>	<u>1,485,501.78</u>	<u>1,297,611.89</u>	<u>1,326,987.07</u>
Total COGS	<u>1,629,657.23</u>	<u>1,943,929.34</u>	<u>1,752,560.23</u>	<u>1,775,764.36</u>
Gross Profit	532,852.10	531,686.44	674,630.30	622,015.87
OPERATING EXPENSES				
Officers' Salaries	15,000.00	15,000.00	15,000.00	15,000.00
Direct Labor/Salaries	219,456.97	268,278.24	226,821.82	352,250.83
Payroll Taxes	25,401.08	54,348.70	17,341.44	46,090.08
Employee Benefits	63,610.86	52,991.51	58,810.88	57,584.10
Professional Fees	83,631.33	79,756.95	80,243.71	9,717.37
Rent Expense	-	22,530.37	3,651.46	3,060.40
Repairs & Maintenance	22,327.31	17,116.49	39,824.83	(13,848.14)
Insurance	99,373.60	75,052.26	76,560.53	74,788.64
Operations	17,409.63	22,908.79	11,240.14	12,185.51
Fuel Expense	3,177.85	7,869.72	4,402.56	5,514.33
Depreciation Expense	73,862.50	73,862.49	73,862.50	73,862.53
Travel Expense	12,866.36	11,886.02	9,744.18	17,801.08
Utilities	15,053.30	15,690.44	11,759.45	12,680.36
Advertising	-	340.06	-	-
Direct Costs Allocated to COGS	<u>(230,275.89)</u>	<u>(229,250.63)</u>	<u>(223,694.54)</u>	<u>(232,039.83)</u>
Total Operating Expense	<u>420,894.90</u>	<u>488,381.41</u>	<u>405,568.96</u>	<u>434,647.26</u>
Net Ordinary Income	111,957.20	43,305.03	269,061.34	187,368.61
OTHER INCOME (EXPENSE)				
Interest Income	11,423.51	32,913.34	41,019.09	17,600.10
Miscellaneous Income	814,447.00	366,951.67	-	-
Trustee Quarterly Fees	-	(68,601.00)	-	(4,875.00)
Bad Debt	(5,865.00)	-	-	-
Interest Expense	(697.41)	(697.41)	-	-
Other Nonoperating Expenses	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net Other Income (Expense)	<u>819,308.10</u>	<u>330,566.60</u>	<u>41,019.09</u>	<u>12,725.10</u>
Net Income	\$ <u>931,265.30</u>	\$ <u>373,871.63</u>	\$ <u>310,080.43</u>	\$ <u>200,093.71</u>

**King Mountain Tobacco
Balance Sheets
As Of**

	1/31/2021	Restated 12/31/2020	11/30/2020	10/31/2020
ASSETS				
Current Assets				
Cash	\$ 2,122,607.17	\$ 2,233,681.22	\$ 2,079,090.18	\$ 1,903,338.55
Accounts Receivable	1,632,362.87	1,986,894.42	1,993,455.02	1,635,030.02
Wheeler Tobacco Inventory - Raw	1,646,127.85	1,646,127.85	1,694,126.51	1,709,990.81
Processed Tobacco Inventory	52,121.16	197,215.20	102,668.66	130,093.85
Packing/Supplies Inventory	522,621.73	565,458.10	639,965.66	576,561.76
Cigarette Inventory	1,674,309.96	1,574,270.34	1,462,102.00	1,444,059.75
RYO Inventory	3,924.25	5,119.80	4,733.61	4,604.81
Retainers/Deposits	625,000.00	625,000.00	625,000.00	625,000.00
Prepaid Expense	689,847.20	622,673.02	742,350.15	99,127.56
Total Current Assets	8,968,922.19	9,456,439.95	9,343,491.79	8,127,807.11
Long-Term Receivables				
Mt. Tobacco Receivable	4,760,351.18	4,760,351.18	4,760,351.18	4,760,351.18
Logging Receivable	4,245,580.95	4,245,580.95	4,245,580.95	4,245,580.95
Rock Pit Receivable	1,521,198.38	1,521,198.38	1,521,198.38	1,521,198.38
Cattle Receivable	2,196,240.64	2,155,115.11	2,111,442.50	2,063,916.36
Pawn Stars Receivable	282,993.20	282,993.20	282,993.20	282,993.20
WFD Receivable	249,999.72	249,999.72	249,999.72	249,999.72
SNG Receivable	(18,206.34)	(18,206.34)	(18,206.34)	(18,206.34)
Employee Receivable	120,945.44	121,145.44	121,345.44	121,689.32
Kamiakin Wheeler Receivable	66,409.09	66,409.09	66,409.09	66,409.09
Total Long-Term Receivables	13,425,512.26	13,384,586.73	13,341,114.12	13,293,931.86
Fixed Assets				
Land Improvements	200,000.00	200,000.00	200,000.00	200,000.00
Boiler	560,825.00	560,825.00	560,825.00	560,825.00
Equipment	5,038,683.79	5,038,683.79	5,038,683.79	5,038,683.79
Furniture & Fixtures	39,466.20	39,466.20	39,466.20	39,466.20
Vehicles	244,847.53	244,847.53	244,847.53	244,847.53
Computers & Software	13,300.00	13,300.00	13,300.00	13,300.00
Greenhouses - Farm	1,096,557.15	1,096,557.15	1,096,557.15	1,096,557.15
Burley Barns - Farm	927,635.19	927,635.19	927,635.19	927,635.19
Equipment - Farm	2,420,202.76	2,420,202.76	2,420,202.76	2,420,202.76
Kilns - Farm	1,744,058.32	1,744,058.32	1,744,058.32	1,744,058.32
Other Improvements - Farm	738,162.98	738,162.98	738,162.98	738,162.98
Irrigation - Farm	2,480,794.17	2,480,794.17	2,480,794.17	2,480,794.17
Contruction in Progress	264,436.88	264,436.88	264,436.88	264,436.88
Accumulated Depreciation	(4,643,412.16)	(4,619,412.53)	(4,595,412.91)	(4,571,413.28)
Accumulated Depreciation - Farm	(7,066,453.71)	(7,016,590.84)	(6,966,727.97)	(6,916,865.10)
Net Fixed Assets	4,059,104.10	4,132,966.60	4,206,829.09	4,280,691.59
TOTAL ASSETS	\$ 26,453,538.55	\$ 26,973,993.28	\$ 26,891,435.00	\$ 25,702,430.56

**King Mountain Tobacco
Balance Sheets
As Of**

	<u>1/31/2021</u>	<u>Restated 12/31/2020</u>	<u>11/30/2020</u>	<u>10/31/2020</u>
LIABILITIES & EQUITY				
Current Liabilities				
Accounts Payable	\$ 179,465.88	\$ 328,974.96	\$ 305,709.20	\$ 162,750.88
Payroll Liabilities	(685.58)	33,097.58	(610.66)	(610.66)
Short-Term TTB Payable	457,832.68	606,718.36	489,419.27	441,121.80
Short-Term MSA Payable	169,341.72	566,439.94	338,864.80	145,960.96
Short-Term FDA Tax Payable	49,168.10	-	103,268.20	49,257.88
Other Short-Term Payables	260,277.64	217,442.63	440,384.34	-
Total Current Liabilities	1,115,400.44	1,752,673.47	1,677,035.15	798,480.86
Prepetition Long-Term Liabilities				
WKK Payable	564,878.93	564,878.93	564,878.93	564,878.93
Prepetition-Accounts Payable	310,034.08	310,034.08	310,034.08	310,034.08
Payroll Protection Program Loan	-	814,447.00	814,447.00	814,447.00
ATTTB Payable	34,328,934.86	34,328,934.86	34,328,934.86	34,328,934.86
USDA Payable	5,289,418.88	5,289,418.88	5,614,567.20	5,614,567.20
FDA Payable	2,903,104.13	2,903,104.13	2,944,907.48	2,944,907.48
MSA SC Payable	2,520,567.98	2,520,567.98	2,520,567.98	2,520,567.98
MSA IN Payable	3,506,121.00	3,506,121.00	3,506,121.00	3,506,121.00
Total Long-Term Liabilities	49,423,059.86	50,237,506.86	50,604,458.53	50,604,458.53
Total Liabilities	50,538,460.30	51,990,180.33	52,281,493.68	51,402,939.39
Equity				
Common Stock	1,000.00	1,000.00	1,000.00	1,000.00
Additional Paid in Capital	6,228,992.40	6,228,992.40	6,228,992.40	6,228,992.40
Retained Earnings	(31,246,179.45)	(34,386,715.93)	(34,386,715.93)	(34,386,715.93)
Net Income	931,265.30	3,140,536.48	2,766,664.85	2,456,214.70
Dividends Paid	-	-	-	-
Total Equity	(24,084,921.75)	(25,016,187.05)	(25,390,058.68)	(25,700,508.83)
TOTAL LIABILITIES & EQUITY	\$ 26,453,538.55	\$ 26,973,993.28	\$ 26,891,435.00	\$ 25,702,430.56

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Heritage Main Checking-2367**
Depository **Heritage Bank**

CASH RECEIPTS

Date	Description (Source)	Amount
1/1/2021	Beginning GL Cash Balance (Main & EFT)	\$ 1,134,004.58
01/04/2021	R & R Wholesale	48,000.00
01/04/2021	ToppMart	43,680.00
01/04/2021	ToppMart	20,280.00
01/04/2021	4our Directions	1,378.00
01/04/2021	Goodman Road Smokeshop	67,080.00
01/04/2021	Doyle's	22,073.85
01/04/2021	White Swan Trading Post	9,100.00
01/04/2021	Wheeler's Kountry Korner	68,880.00
01/04/2021	A & S Marketing	13,888.50
01/04/2021	Cougar Den	3,120.00
01/04/2021	Wolf Den	145,080.00
01/04/2021	Yakamart	9,360.00
01/04/2021	Wheeler's Smoke-N-Gas	65,559.60
01/04/2021	Doyle's	80,937.45
01/04/2021	Lil' Brown SmokeShack	27,000.00
01/06/2021	Lil' Brown SmokeShack	30,000.00
01/08/2021	Lil' Brown SmokeShack	21,940.00
01/11/2021	Goodman Road Smokeshop	67,080.00
01/11/2021	Doyle's	38,261.34
01/11/2021	White Swan Trading Post	5,174.00
01/11/2021	Wheeler's Smoke-N-Gas	44,280.00
01/11/2021	Wheeler's Kountry Korner	87,330.00
01/11/2021	Wolf Den	10,920.00
01/11/2021	Lil' Brown SmokeShack	30,000.00
01/11/2021	Mary and Raymond Walker	5,400.00
01/12/2021	Trompeter	29,400.00
01/13/2021	ToppMart	21,840.00
01/13/2021	Lil' Brown SmokeShack	25,000.00
01/18/2021	4our Directions	988.00
01/18/2021	Goodman Road Smokeshop	70,200.00
01/18/2021	Rich & Rhine	11,292.72
01/18/2021	A & S Marketing	18,055.05
01/18/2021	Doyle's	23,545.44
01/20/2021	ToppMart	32,760.00
01/20/2021	The Glenwood Station	4,860.00
01/20/2021	Yakamart	8,580.00
01/20/2021	Lil' Brown SmokeShack	21,940.00
01/20/2021	Capitol Distributing	24,890.04
01/20/2021	Dry Creek Corp.	10,000.00
01/20/2021	Dry Creek Corp.	12,000.00
01/21/2021	Lil' Brown SmokeShack	10,000.00
01/21/2021	Mountain Tobacco Dist	236,258.53
01/22/2021	Lil' Brown SmokeShack	15,000.00
01/25/2021	Lil' Brown SmokeShack	27,540.00
01/25/2021	Lil' Brown SmokeShack	15,860.00
01/25/2021	Mountain Tobacco Dist	500,000.00
01/26/2021	Trompeter	20,580.00
01/27/2021	4our Directions	546.00
01/27/2021	Goodman Road Smokeshop	95,160.00

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Heritage Main Checking-2367**
Depository **Heritage Bank**

CASH RECEIPTS

Date	Description (Source)	Amount
01/27/2021	A & S Marketing	13,031.55
01/27/2021	Doyle's	7,147.44
01/27/2021	A & S Marketing	13,031.55
01/27/2021	Wheeler's Kountry Korner	46,680.00
01/27/2021	Wheeler's Smoke-N-Gas	61,869.60
01/27/2021	Yakamart	4,680.00
01/27/2021	H.T. Hackney Co. Johnson City	11,772.72
01/27/2021	Wolf Den	57,000.00
01/27/2021	PayneWest	6,652.00
01/28/2021	Lil' Brown SmokeShack	5,000.00
01/29/2021	Mountain Tobacco Dist	100,000.00
Total Cash Receipts		3,662,967.96

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Heritage Main Checking-2367**
Depository **Heritage Bank**

CASH DISBURSEMENTS

Date	Payee	Description	Check No	Amount
01/04/2021	NC Filter Corporation	Raw Materials	Wire	50,710.44
01/04/2021		Employee Reimbursement	22690	750.00
01/04/2021	Vision Service Plan-(WA)	Employee Insurance	23173	704.85
01/04/2021		Employee Reimbursement	23174	325.45
01/05/2021	CME	Supplies	Wire	902.97
01/05/2021	Commercial Tire	Repairs & Maintenance	23240	3,260.91
01/05/2021	Liberty Mutual Insurance-IL *	Auto Insurance	23241	7,272.86
01/05/2021	MNI	Professional Service	23239	340.06
01/05/2021	Mutual of Enumclaw	Auto Insurance	23242	9,446.60
01/05/2021	Pitney Bowes Reserve Account	Postage Fee	23238	2,000.00
01/05/2021	Quad Packaging	Raw Materials	Wire	49,415.33
01/06/2021	PayneWest	Employee Insurance	ACH	33,232.12
01/06/2021	Yakama Nation	Tax Stamps	22691	67,500.00
01/06/2021	Yakama Nation	Tax Stamps	22692	55.00
01/07/2021		Payroll	23175	1,179.03
01/07/2021		Payroll	23176	1,342.81
01/07/2021	Aramark Uniform Services	Supplies	23243	228.12
01/07/2021		Payroll	23177	2,345.44
01/07/2021		Payroll	23178	1,978.99
01/07/2021		Payroll	23179	1,303.94
01/07/2021		Payroll	23180	3,812.90
01/07/2021		Payroll	23181	1,445.70
01/07/2021	CBIT	Professional Service	2324.34	918.65
01/07/2021		Payroll	23182	1,260.07
01/07/2021		Payroll	23183	1,303.35
01/07/2021	Cintas	Professional Service	23245	471.46
01/07/2021	Coastal Farm	Supplies	23246	104.97
01/07/2021		Payroll	23184	914.21
01/07/2021		Payroll	23185	1,679.23
01/07/2021		Payroll	23186	1,555.36
01/07/2021		Payroll	23187	1,340.69
01/07/2021		Payroll	23188	1,250.96
01/07/2021		Payroll	23189	2,569.14
01/07/2021		Payroll	23190	2,751.14
01/07/2021		Payroll	23191	2,247.18
01/07/2021		Payroll	23192	3,406.11
01/07/2021		Payroll	23193	1,833.60
01/07/2021		Payroll	23194	1,354.02
01/07/2021		Payroll	23195	1,861.43
01/07/2021		Payroll	23196	1,139.97
01/07/2021	Ideal Lumber & Hardware Inc	Supplies	23247	95.20
01/07/2021	ITEC, Inc.	Repairs & Maintenance	23248	243.68
01/07/2021		Payroll	23197	1,402.04
01/07/2021		Payroll	23198	1,382.43
01/07/2021		Payroll	23199	1,957.99
01/07/2021		Payroll	23200	890.75
01/07/2021		Payroll	23201	1,279.66
01/07/2021		Payroll	23202	1,534.40
01/07/2021		Payroll	23203	1,792.49
01/07/2021		Payroll	23204	902.53

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Heritage Main Checking-2367**
Depository **Heritage Bank**

CASH DISBURSEMENTS

Date	Payee	Description	Check No	Amount
01/07/2021		Payroll	23205	3,551.90
01/07/2021		Payroll	23206	1,242.14
01/07/2021		Payroll	23207	1,565.22
01/07/2021	Oak Harbor Freight Lines	Shipping	23249	5,158.88
01/07/2021	Oxarc Inc	Supplies	23250	278.19
01/07/2021	Pepsi	Office Supplies	23251	339.08
01/07/2021	L	Payroll	23208	1,293.28
01/07/2021	Premiera Blue Cross	Employee Insurance	ACH	51,489.21
01/07/2021		Contract Labor	23237	2,000.00
01/07/2021		Payroll	23209	1,461.70
01/07/2021		Payroll	23210	2,684.77
01/07/2021		Payroll	23211	1,493.82
01/07/2021		Payroll	23212	1,438.36
01/07/2021		Payroll	23213	1,374.92
01/07/2021		Payroll	23214	3,296.11
01/07/2021		Payroll	23215	426.75
01/07/2021		Payroll	23216	259.97
01/07/2021		Payroll	23217	1,739.76
01/07/2021		Payroll	23218	2,010.46
01/07/2021	Spokane Packaging Inc	Raw Materials	23252	1,152.68
01/07/2021		Payroll	23219	1,374.33
01/07/2021		Payroll	23220	1,453.16
01/07/2021		Payroll	23221	624.56
01/07/2021		Payroll	23222	1,980.56
01/07/2021		Payroll	23223	1,199.42
01/07/2021		Payroll	23224	993.08
01/07/2021		Payroll	23225	5,236.47
01/07/2021	Underwood Animal Clinic	Professional Service	23253	4,500.00
01/07/2021		Payroll	23226	2,533.14
01/07/2021	United States Treasury	Federal Payroll Tax	9401072021	7,740.10
01/07/2021	United States Treasury	Federal Payroll Tax	9411072021	33,678.24
01/07/2021	Valley Septic Service	Utilities	23254	92.00
01/07/2021		Payroll	23227	1,469.40
01/07/2021	Wheeler Kountry Korner.	Fuel	23255	11,793.65
01/07/2021		Payroll	23228	1,142.64
01/07/2021		Payroll	23229	1,752.35
01/07/2021		Payroll	23230	1,257.36
01/07/2021		Payroll	23231	1,440.74
01/07/2021		Payroll	23232	891.53
01/07/2021	Yakama Nation Credit Enterprises	Payroll Deduction	23235	2,913.59
01/07/2021	Yakama Nation Housing Authority	Payroll Deduction	23236	363.73
01/07/2021	Yakama Power	Electricity	23256	1,069.90
01/07/2021	Yakima Cooperative Inc	Supplies	23257	137.28
01/07/2021	Yakima Valley Transportation LLC	Shipping	23258	18,900.00
01/07/2021		Payroll	23233	1,441.48
01/07/2021		Payroll	23234	2,164.46
01/08/2021	John Deere Financial	Leasing Expense	POS	22,530.37
01/09/2021	Office Depot	Office Supplies	POS	119.69
01/11/2021		Employee Reimbursement	22693	2,500.00
01/11/2021		Professional Service	22694	730.00

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Heritage Main Checking-2367**
Depository **Heritage Bank**

CASH DISBURSEMENTS

Date	Payee	Description	Check No	Amount
01/11/2021	Office Depot	Office Supplies	POS	94.23
01/13/2021	Alcohol and Tobacco Tax and Trade Bureau	Alcohol & Tobacco Tax	Wire	606,718.36
01/13/2021	Yakima CDJR	Repairs & Maintenance	POS	1,536.09
01/14/2021	Advanced Auto Parts	Repairs & Maintenance	23259	1,705.32
01/14/2021	AGCO FINANCE	Repairs & Maintenance	23260	3,834.87
01/14/2021	Branch Banking & Trust Co.	MSA Tax	Wire	69,500.70
01/14/2021	Branch Banking & Trust Co.	MSA Tax	Wire	21,266.11
01/14/2021	Bush Kornfeld LLP	Legal Fees	Wire	75,000.00
01/14/2021	Christie Stanley	Legal Fees	23262	1,500.00
01/14/2021	United States Treasury	Federal Payroll Tax	2940120920	74.92
01/14/2021	Yakama Power	Electricity	23261	11,006.64
01/15/2021	Bank Service Charge	Bank Charge	Service Charge	165.86
01/15/2021	First Insurance Funding	Insurance Expense	ACH	33,232.12
01/16/2021	Office Depot	Office Supplies	POS	1,230.86
01/16/2021	Office Depot	Office Supplies	POS	12.61
01/16/2021	Office Depot	Office Supplies	POS	79.29
01/16/2021	Office Depot	Office Supplies	POS	23.74
01/18/2021		Employee Reimbursement	23323	2,706.72
01/18/2021	Lincoln Financial Group	Employee Insurance	23324	3,286.72
01/18/2021		Contract Labor	23325	2,000.00
01/18/2021		Employee Reimbursement	23328	96.64
01/18/2021		Employee Reimbursement	23327	1,130.82
01/19/2021	Commercial Tire	Repairs & Maintenance	23335	3,437.71
01/19/2021	Hill Mechanical LLC	Repairs & Maintenance	23334	670.00
01/19/2021	Office Depot	Office Supplies	POS	41.91
01/19/2021	Safeguard	Office Supplies	23336	1,130.38
01/20/2021	Branch Banking & Trust Co.	MSA Tax	Wire	1,489.56
01/20/2021	Branch Banking & Trust Co.	MSA Tax	Wire	18,656.42
01/20/2021	Branch Banking & Trust Co.	MSA Tax	Wire	55,025.38
01/20/2021	Branch Banking & Trust Co.	MSA Tax	Wire	80,097.26
01/20/2021	U.S. Trustees	Trustee Fee	23337	68,601.00
01/21/2021		Payroll	23263	986.24
01/21/2021		Payroll	23264	1,276.72
01/21/2021		Payroll	23329	2,018.30
01/21/2021		Payroll	23265	1,978.99
01/21/2021		Payroll	23330	1,091.13
01/21/2021		Payroll	23266	3,812.91
01/21/2021		Payroll	23267	1,479.31
01/21/2021		Payroll	23268	995.32
01/21/2021		Payroll	23269	1,138.64
01/21/2021		Payroll	23270	1,190.56
01/21/2021		Payroll	23271	1,710.23
01/21/2021		Payroll	23272	1,555.37
01/21/2021		Payroll	23273	1,042.14
01/21/2021		Payroll	23274	1,086.02
01/21/2021		Payroll	23275	2,569.13
01/21/2021		Payroll	23276	2,751.13
01/21/2021		Payroll	23331	1,927.17
01/21/2021		Payroll	23277	3,406.12
01/21/2021		Payroll	23278	1,833.59

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Heritage Main Checking-2367**
Depository **Heritage Bank**

CASH DISBURSEMENTS

Date	Payee	Description	Check No	Amount
01/21/2021		Payroll	23279	1,526.30
01/21/2021		Payroll	23280	453.76
01/21/2021		Payroll	23281	1,861.42
01/21/2021		Payroll	23332	1,051.88
01/21/2021		Payroll	23282	677.88
01/21/2021		Payroll	23283	1,433.00
01/21/2021		Payroll	23284	1,167.75
01/21/2021		Payroll	23285	1,957.99
01/21/2021		Payroll	23286	890.76
01/21/2021		Payroll	23287	990.20
01/21/2021		Payroll	23288	2,020.96
01/21/2021		Payroll	23289	1,905.75
01/21/2021		Payroll	23290	902.53
01/21/2021		Payroll	23291	3,551.91
01/21/2021		Payroll	23292	1,242.13
01/21/2021		Payroll	23293	1,863.50
01/21/2021	Office Depot	Office Supplies	POS	14.90
01/21/2021		Payroll	23294	1,293.29
01/21/2021		Payroll	23295	1,152.08
01/21/2021		Payroll	23296	2,684.76
01/21/2021		Payroll	23297	1,621.34
01/21/2021		Payroll	23298	1,438.37
01/21/2021		Payroll	23299	1,142.96
01/21/2021		Payroll	23300	3,296.12
01/21/2021		Payroll	23301	426.75
01/21/2021		Payroll	23302	153.57
01/21/2021		Payroll	23303	1,772.81
01/21/2021		Employee Reimbursement	23333	1,508.86
01/21/2021		Payroll	23304	2,010.47
01/21/2021		Payroll	23305	1,374.33
01/21/2021		Payroll	23306	1,475.47
01/21/2021		Payroll	23307	624.54
01/21/2021		Payroll	23308	2,037.29
01/21/2021		Payroll	23309	1,256.23
01/21/2021		Payroll	23338	957.11
01/21/2021		Payroll	23311	5,236.46
01/21/2021		Payroll	23348	2,533.13
01/21/2021		Payroll	23313	1,344.27
01/21/2021		Payroll	23314	1,120.78
01/21/2021		Payroll	23315	1,752.37
01/21/2021		Payroll	23316	1,250.61
01/21/2021		Payroll	23317	1,118.96
01/21/2021		Payroll	23318	891.54
01/21/2021	Yakama Nation Credit Enterprises	Payroll Deduction	23321	2,856.84
01/21/2021	Yakama Nation Housing Authority	Payroll Deduction	23322	363.73
01/21/2021		Payroll	23319	1,441.48
01/21/2021		Payroll	23320	2,164.47
01/22/2021	United States Treasury	Federal Payroll Tax	9401212021	6,754.79
01/22/2021	United States Treasury	Federal Payroll Tax	9411212021	33,301.44
01/22/2021	United States Treasury	Federal Payroll Tax	94012120212	9.00

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Heritage Main Checking-2367**
Depository **Heritage Bank**

CASH DISBURSEMENTS

Date	Payee	Description	Check No	Amount
01/22/2021	United States Treasury	Federal Payroll Tax	94112120212	40.94
01/22/2021	Yakima CDJR	Repairs & Maintenance	POS	316.90
01/23/2021	Office Depot	Office Supplies	POS	403.43
01/25/2021	Best Buy	Office Supplies	POS	823.06
01/25/2021	Branch Banking & Trust Co.	MSA Tax	Wire	203,119.77
01/25/2021	Branch Banking & Trust Co.	MSA Tax	Wire	117,284.74
01/25/2021	Branch Banking & Trust Co.	MSA Tax	Wire	5.38
01/25/2021	Evan Olinger	Professional Service	23339	1,200.00
01/26/2021	Cintas	Professional Service	23340	942.92
01/26/2021	CSC	Legal Fees	23341	140.00
01/26/2021	Dept. of L & I	Payroll Tax	23347	33,708.24
01/26/2021	Hiway Towing	Repairs & Maintenance	POS	403.43
01/26/2021	Mutual of Omaha Inc	Employee Insurance	23342	3,011.24
01/26/2021	Oak Harbor Freight Lines	Shipping	23343	5,578.78
01/26/2021	Regence Blueshield	Insurance Expense	23344	157.00
01/26/2021	Sunnyside New Holland	Repairs & Maintenance	POS	1,724.68
01/26/2021	Vision Service Plan-(WA)	Employee Insurance	23345	714.25
01/26/2021	WAsHington State Department of Revenue	Annual License Fee	POS	660.00
01/26/2021	WAsHington State Department of Revenue	Annual License Fee	POS	16.50
01/26/2021	Yakima's Ship Shop	Office Supplies	23346	113.30
01/27/2021	Alliance One Inc	Processed Tobacco	Wire	79,116.00
01/27/2021	Central Machinery Sales Inc	Repairs & Maintenance	POS	80.30
01/28/2021	Alcohol and Tobacco Tax and Trade Bureau	Alcohol & Tobacco Tax	Wire	479,880.61
01/28/2021	Lincoln Financial Group	Employee Insurance	23351	6,179.12
01/28/2021	Office Depot	Office Supplies	POS	137.71
01/28/2021	Office Depot	Office Supplies	POS	134.55
01/28/2021	Yakama Nation	License	23349	165.00
01/28/2021	Yakama Nation	License	23350	55.00

Total Cash Disbursements **\$ 2,644,469.61**

1/31/2021 Ending GL Cash Balance (Main) \$ 1,018,498.35

Plus Outstanding Checks 92,055.07

1/31/2021 Ending Balance (Bank Statements) **\$ 1,110,553.42**

King Mountain Tobacco
Statement of Cash Receipts and Disbursements
For January 1st-31st, 2021

Account Name **Truist Financial - KMT Main - 0010**
Depository **Truist Financial (Formerly BB&T)**

CASH RECEIPTS

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
1/1/2021	Beginning Cash Balance (GL)	\$ 1,098,406.64
1/31/2021	Truist Bank - (Interest Income)	11,423.51
Total Cash Receipts		1,109,830.15

CASH DISBURSEMENTS

<u>Date</u>	<u>Payee</u>	<u>Description</u>	<u>Check No</u>	<u>Amount</u>
1/31/2021	Englishman and Pannill	Broker Fees	Wire	6,991.33
Total Cash Disbursements				6,991.33
1/31/2021 Ending Balance (GL & Bank Statement)				<u><u>\$ 1,102,838.82</u></u>

King Mountain Tobacco
Statement of Aged Receivables
For the Month Ended January 31, 2021

Name	Total Due	Current (0-30 Days)	Past Due (31-60 Days)	Past Due (61-90 Days)	Past Due (91 & Over)	Amount Uncollectible
<u>Prepetition</u>						
Harbor Wholesale	\$ 65,115.00	\$ -	\$ -	\$ -	\$ 65,115.00	\$ -
Total Prepetition	65,115.00	-	-	-	65,115.00	-
<u>Postpetition</u>						
Capitol Distributing	19,422.00	19,422.00	-	-	-	-
Cooper Wholesale	14,700.00	14,700.00	-	-	-	-
Doyle's	98,547.99	83,664.00	-	-	14,883.99	-
Harbor Wholesale	7,470.00	7,470.00	-	-	-	-
Lil' Brown SmokeShack	158,540.00	158,540.00	-	-	-	-
Mountain Tobacco Dist	836,938.68	801,780.83	35,157.85	-	-	-
R & R Wholesale	177,360.00	-	177,360.00	-	-	-
Rich & Rhine	11,959.20	11,959.20	-	-	-	-
ToppMart	24,960.00	24,960.00	-	-	-	-
Trompeter	22,050.00	22,050.00	-	-	-	-
Wheeler's Kountry Korner	78,720.00	78,720.00	-	-	-	-
Wheeler's Smoke-N-Gas	71,340.00	71,340.00	-	-	-	-
White Swan Trading Post	1,560.00	1,560.00	-	-	-	-
Wolf Den	37,440.00	37,440.00	-	-	-	-
Yakamart	6,240.00	6,240.00	-	-	-	-
Total Postpetition	1,567,247.87	1,339,846.03	212,517.85	-	14,883.99	-
GRAND TOTAL	\$ 1,632,362.87	\$ 1,339,846.03	\$ 212,517.85	\$ -	\$ 79,998.99	\$ -

King Mountain Tobacco
Statement of Aged Receivables
For the Month Ended January 31, 2021

Name	Total Due	Current (0-30 Days)	Past Due (31-60 Days)	Past Due (61-90 Days)	Past Due (91 & Over)	Amount Uncollectible
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Accounts Receivable Reconciliation

Opening Balance	\$ 1,986,894.42					
New Accounts this Month	<u>2,181,076.04</u>					
Balance	4,167,970.46					
Credit Memos/Sales Discounts	(40,696.21)					
Amount Collected on Prior Accounts	<u>(2,494,911.38)</u>					
Closing Balance	<u><u>\$ 1,632,362.87</u></u>					

King Mountain Tobacco
Statement of Aged Payables
For January 31, 2021

Account Name	Description	Total Due	Current (0-30 Days)	Past Due (31-60 Days)	Past Due (61-90 Days)	Past Due (91 & Over)
3 G's	Customer Rebate	\$ 1,611.00	\$ 1,611.00	\$ -	\$ -	\$ -
82nd Gas For Less	Customer Rebate	6.00	6.00	-	-	-
Advanced Auto Parts	Repairs & Maintenance	2,794.08	1,888.64	905.44	-	-
AGCO FINANCE	Repairs & Maintenance	(1,040.38)	(1,040.38)	-	-	-
Akland Pump & Irrigation Inc	Repairs & Maintenance	341.00	-	341.00	-	-
AMB Tools & Equipment Co Inc	Repairs & Maintenance	552.87	552.87	-	-	-
AmeriGas Propane Inc	Fuel	118.00	-	118.00	-	-
Aramark Uniform Services	Professional Services	570.30	456.24	114.06	-	-
Burrows Tractor Inc	Repairs & Maintenance	(570.00)	(570.00)	-	-	-
Cascade Valley Lube LLC	Repairs & Maintenance	264.84	264.84	-	-	-
Central Chain & Transmission Co Inc	Repairs & Maintenance	380.25	380.25	-	-	-
Century Link Inc-Business Services	Telephone	137.35	137.35	-	-	-
Cigarette Outlet	Customer Rebate	1,336.00	1,336.00	-	-	-
Cigarettes Cheaper	Customer Rebate	428.00	428.00	-	-	-
Cigarettes For Less	Customer Rebate	89.00	89.00	-	-	-
Cigarettes For Less Springfield	Customer Rebate	389.00	389.00	-	-	-
Cintas	Professional Services	235.73	235.73	-	-	-
CM Tobacco	Customer Rebate	106.00	106.00	-	-	-
CME	Parts	281.82	281.82	-	-	-
CO-ENERGY	Fuel	285.99	-	285.99	-	-
Coastal Farm	Supplies	534.30	465.44	68.86	-	-
Commercial Tire	Repairs & Maintenance	1,571.47	1,571.47	-	-	-
Consolidated Electrical Distributors, Inc	Repairs & Maintenance	104.87	104.87	-	-	-
Coquille Smoke Shop	Customer Rebate	19.50	19.50	-	-	-
Discount Tobacco Outlet	Customer Rebate	33.00	33.00	-	-	-
Fastenal	Repairs & Maintenance	610.45	610.45	-	-	-
First Insurance Funding	Insurance	33,232.12	33,232.12	-	-	-
██████████y	Employee Reimbursement	440.00	440.00	-	-	-
Grease Heads Lube and Oil	Repairs & Maintenance	181.03	181.03	-	-	-
Horticultural Services Inc	Professional Services	(100.00)	-	-	-	(100.00)
Ideal Lumber & Hardware Inc	Supplies	26.97	26.97	-	-	-
International Trading Company, Inc.	Repairs & Maintenance	1,719.87	1,719.87	-	-	-
██████████	Employee Reimbursement	2,041.61	2,041.61	-	-	-
KC's Smoke & Vape	Customer Rebate	13.50	13.50	-	-	-
Menlo Park 76	Customer Rebate	26.00	26.00	-	-	-
Mutual of Enumclaw	Insurance	9,441.60	9,441.60	-	-	-

King Mountain Tobacco
Statement of Aged Payables
For January 31, 2021

Account Name	Description	Total Due	Current (0-30 Days)	Past Due (31-60 Days)	Past Due (61-90 Days)	Past Due (91 & Over)
NC Machinery Inc	Repairs & Maintenance	1,158.03	1,158.03	-	-	-
News & Smokes of Montana	Customer Rebate	50.00	50.00	-	-	-
Oak Harbor Freight Lines	Shipping	2,284.84	2,284.84	-	-	-
Office Depot	Office Supplies	452.49	452.49	-	-	-
Oxarc Inc	Office Supplies	357.19	357.19	-	-	-
PAPE Machinery	Repairs & Maintenance	(443.83)	-	-	-	(443.83)
Pats 1 Cig	Customer Rebate	96.00	96.00	-	-	-
PayneWest	Bond Insurance	(6,652.00)	(6,652.00)	-	-	-
Pepsi	Office Supplies	99.08	99.08	-	-	-
Picatti Brothers, Inc	Repairs & Maintenance	1,295.00	1,295.00	-	-	-
Portland Food Mart	Customer Rebate	154.00	154.00	-	-	-
Premera Blue Cross	Health Insurance	52,143.23	52,143.23	-	-	-
██████████	Employee Reimbursement	2,367.18	2,367.18	-	-	-
QBSI-Xerox	Office Supplies	15.40	-	15.40	-	-
██████████	Employee Reimbursement	16.98	16.98	-	-	-
RTI International	Raw Materials	2,811.19	2,811.19	-	-	-
██████████-REIMB Only	Employee Reimbursement	1,542.14	1,542.14	-	-	-
Smoke 4 Less Forest Grove	Customer Rebate	64.00	64.00	-	-	-
smoke 4 less The Dalles	Customer Rebate	1,518.00	1,518.00	-	-	-
Smoke 4 Less West Linn	Customer Rebate	41.00	41.00	-	-	-
Spokane Packaging Inc	Raw Materials	4,803.09	4,803.09	-	-	-
Stach Steel Supply	Supplies	21.60	21.60	-	-	-
Stoneway Electric, Inc	Supplies	(656.50)	-	-	-	(656.50)
Stusser Electric Co	Supplies	(152.33)	-	-	-	(152.33)
Sunnyside New Holland	Repairs & Maintenance	(570.00)	-	-	-	(570.00)
The Tobacco Pouch	Customer Rebate	52.00	52.00	-	-	-
Thriftway Super Stops	Customer Rebate	3,853.00	3,853.00	-	-	-
Tobacco Outlet Liquor	Customer Rebate	34.00	34.00	-	-	-
Ultra Polymers Injection Molding	Repairs & Maintenance	1,078.11	1,078.11	-	-	-
Under the Bridge Cigarettes	Customer Rebate	1,216.50	1,216.50	-	-	-
Valley Septic Service	Professional Services	727.00	727.00	-	-	-
Verizon Wireless	Telephone	2,570.34	2,570.34	-	-	-
Vet-Ex Animal Health Supply, LLC	Professional Services	2,899.84	2,899.84	-	-	-
██████████	Employee Reimbursement	1,194.44	1,194.44	-	-	-
Wheeler Kountry Korner.	Fuel	18,891.40	11,791.40	6,300.00	800.00	-
Yakama Power	Electricity	10,686.06	-	-	-	-

King Mountain Tobacco
Statement of Aged Payables
For January 31, 2021

Account Name	Description	Total Due	Current (0-30 Days)	Past Due (31-60 Days)	Past Due (61-90 Days)	Past Due (91 & Over)
Yakima Air Compressor & Eq Inc.	Repairs & Maintenance	1,248.61	-	-	1,248.61	-
Yakima CDJR	Repairs & Maintenance	333.43	-	-	-	333.43
Yakima Cooperative Inc	Repairs & Maintenance	252.23	30.50	-	-	221.73
Yakima Valley Transportation LLC	Shipping	13,400.00	13,400.00	-	-	-
TOTALS		\$ 179,465.88	\$ 159,949.96	\$ 8,148.75	\$ 2,048.61	\$ (1,367.50)

Accounts Payable Reconciliation

Opening Balance, Prior Report	\$ 184,093.42
Additional December 2020 Year End Accruals	144,881.54
Restated 12/31/2020 Balance	328,974.96
Total New Indebtedness Incurred	558,575.46
Balance	887,550.42
Amount Paid on Prior Accounts Payable	(708,084.54)
Closing Balance	<u>\$ 179,465.88</u>

King Mountain Tobacco
Status of Taxes
January 31, 2021

Tax Type	Amount Withheld or Accrued		Amount Paid	Date Paid	Postpetition Taxes Past Due		
<u>FEDERAL TAXES</u>							
FICA	\$	-	\$	-	N/A	\$	-
Federal Withholding		-		-	N/A		-
Unemployment		-		-	N/A		-
Income		-		-	N/A		-
Other		-		-	N/A		-
<u>STATE TAXES</u>							
Dept of Labor & Industries	\$	-	\$	-	N/A	\$	-
Income		-		-	N/A		-
Employment Sec.		-		-	N/A		-
Dept of Revenue							
B&O		N/A		N/A	N/A		N/A
Sales		N/A		N/A	N/A		N/A
Excise		N/A		N/A	N/A		N/A
<u>OTHER TAXES</u>							
City Business/ License	\$	-	\$	-	N/A	\$	-
Personal Property		-		-	N/A		-
Real Property		-		-	N/A		-
<u>TOBACCO TAXES</u>							
Federal Excise Taxes	\$	457,832.68	\$	457,832.68	2/11/2021	\$	-
MSA Escrow Deposits		169,341.72		-	N/A		-
FDA Taxes		49,468.10		-	N/A		-

King Mountain Tobacco
Schedule of Salary & Other Payments to Principals/Executives/Insiders
January 31, 2021

Payee Name	Position	Nature of Payment	Amount
Truman Jay Thompson	CEO/Vice-President	Salary for 12/20/2020 to 1/2/2021 (Net Pay)	\$ 5,236.47
Truman Jay Thompson	CEO/Vice-President	Salary for 1/3/2021 to 1/16/2021 (Net Pay)	5,236.46



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14807 Highway 99 | Lynnwood, WA 98087

Statement Start	01-01-2021
Statement End	01-31-2021
Account Number	██████2367
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KING MOUNTAIN TOBACCO COMPANY INC
GENERAL ACCOUNT
PO BOX 422
WHITE SWAN WA 98952



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BUSINESS ANALYSIS CHECKING

Account No. ██████2367

Beginning Balance	+	Deposits	+	Interest Paid	-	Withdrawals	-	Service Charges	=	Ending Balance
\$1,158,101.23		\$2,606,271.23		\$0.00		\$2,653,653.18		\$165.86		\$1,110,553.42

Deposit and Withdrawal totals include paid transactions only

DEPOSITS AND OTHER CREDITS

Posted Date	Transaction Detail	Amount
01/04/21	Deposit Internet Transfer from ██████2383 CK	42,150.00
01/04/21	Descriptive Deposit Merchant Deposit	598,417.40
01/05/21	Deposit Internet Transfer from ██████2383 CK	27,000.00
01/07/21	Deposit Internet Transfer from ██████2383 CK	30,000.00
01/11/21	Deposit Internet Transfer from ██████2383 CK	21,940.00
01/11/21	Descriptive Deposit Merchant Deposit	258,445.34
01/12/21	Deposit Internet Transfer from ██████2383 CK	59,400.00
01/13/21	Descriptive Deposit Merchant Deposit	21,840.00
01/14/21	Deposit Internet Transfer from ██████2383 CK	25,000.00
01/19/21	Descriptive Deposit Merchant Deposit	124,081.21



DEPOSITS AND OTHER CREDITS

Posted Date	Transaction Detail	Amount
01/20/21	Deposit Internet Transfer from 2383 CK	24,890.04
01/20/21	Deposit Internet Transfer from 2383 CK	21,940.00
01/20/21	Descriptive Deposit Merchant Deposit	46,200.00
01/20/21	Descriptive Deposit Merchant Deposit	22,000.00
01/21/21	Descriptive Deposit Merchant Deposit	271,416.38
01/22/21	Deposit Internet Transfer from 2383 CK	10,000.00
01/25/21	Deposit Internet Transfer from 2383 CK	15,000.00
01/25/21	Deposit Internet Transfer from 2416 CK	500,000.00
01/26/21	Deposit Internet Transfer from 2383 CK	63,980.00
01/27/21	Descriptive Deposit Merchant Deposit	317,570.86
01/29/21	Deposit Internet Transfer from 2383 CK	5,000.00
01/29/21	Deposit Internet Transfer from 2416 CK	100,000.00

WITHDRAWALS AND OTHER DEBITS

Posted Date	Transaction Detail	Amount
01/04/21	Withdrawal Internet Transfer to 2408 CK	50,710.44
01/05/21	Withdrawal Internet Transfer to 2408 CK	902.97
01/05/21	Withdrawal Internet Transfer to 2408 CK	49,415.33
01/06/21	External Withdrawal PayneWest Insura - Payment 355591129	33,232.12
01/07/21	External Withdrawal VIMLY BENEFIT SO ES10362-OPT - PAYMENT XX014I499MC4OO	51,489.21
01/07/21	External Withdrawal IRS - USATAXPYMT 270140715383907	33,678.24
01/07/21	External Withdrawal IRS - USATAXPYMT 270140785760248	7,740.10
01/08/21	External Withdrawal JDF ONE TIME TEL JDF ONE TIME TEL - JDFONETIME	22,530.37
01/09/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	119.69
01/11/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	94.23
01/13/21	POS YAKIMA CHRYSLER DODUNION GAP WAUS	1,536.09
01/13/21	Withdrawal Internet Transfer to 2408 CK	606,718.36
01/14/21	Withdrawal Internet Transfer to 2408 CK	165,766.81
01/14/21	External Withdrawal IRS - USATAXPYMT 270141462782477	74.92
01/15/21	Analysis Service Charge	165.86
01/15/21	External Withdrawal FIRST INSURANCE PBS ACH DEBIT - INSURANCE	33,232.12
01/16/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	12.61
01/16/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	1,230.86



WITHDRAWALS AND OTHER DEBITS

Posted Date	Transaction Detail	Amount
01/16/21	POS OFFICE DEPOT #1080 800-463-3768 COUS	23.74
01/16/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	79.29
01/19/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	41.91
01/20/21	Withdrawal Internet Transfer to 2408 CK	155,268.62
01/21/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	14.90
01/22/21	POS YAKIMA CHRYSLER DODUNION GAP WAUS	316.90
01/22/21	External Withdrawal IRS - USATAXPYMT 270142240319415	33,301.44
01/22/21	External Withdrawal IRS - USATAXPYMT 270142221931728	6,754.79
01/22/21	External Withdrawal IRS - USATAXPYMT 270142222807434	40.94
01/22/21	External Withdrawal IRS - USATAXPYMT 270142230004323	9.00
01/23/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	403.43
01/25/21	POS BESTBUYCOM806417493888-BESTBUY MNUS	823.06
01/25/21	Withdrawal Internet Transfer to 2408 CK	320,404.51
01/25/21	Withdrawal Internet Transfer to 2408 CK	5.38
01/26/21	POS HIWAY TOWING UNION GAP WAUS	403.43
01/26/21	Returned Deposited Item Charge Back Item Check 6190	17,190.00
01/26/21	Returned Deposited Item Charge Back Item Check 9843	17,967.85
01/26/21	POS WA DEPT. OF REVENUE925-855-5000 WAUS	660.00
01/26/21	POS OPC WA DEPT. OF REV925-855-5000 WAUS	16.50
01/26/21	POS SUNNYSIDE NEW HOLLAYAKIMA WAUS	1,724.68
01/27/21	POS CENTRAL MACHINERY -SUNNYSIDE WAUS	80.30
01/27/21	Withdrawal Internet Transfer to 2408 CK	79,116.00
01/28/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	134.55
01/28/21	POS OFFICE DEPOT #1078 800-463-3768 WAUS	137.71
01/28/21	Withdrawal Internet Transfer to 2408 CK	479,880.61

CLEARED CHECKS

*Indicates check number out of sequence.

Check#	Date	Amount	Check#	Date	Amount
22690	01/06/21	750.00	23141*	01/11/21	192.89
22691	01/08/21	67,500.00	23173*	01/11/21	704.85
22692	01/13/21	55.00	23174	01/25/21	325.45
22693	01/15/21	2,500.00	23175	01/12/21	1,179.03
22694	01/15/21	730.00	23176	01/14/21	1,342.81
23050*	01/04/21	146.00	23177	01/08/21	2,345.44
23059*	01/05/21	235.42	23178	01/11/21	1,978.99
23086*	01/05/21	59,609.35	23179	01/11/21	1,303.94
23133*	01/05/21	1,292.28	23180	01/13/21	3,812.90



Statement Start Date: 01-01-2021
Statement End Date: 01-31-2021

Check#	Date	Amount	Check#	Date	Amount
Checks Cleared Continued...					
*Indicates check number out of sequence.					
23181	01/11/21	1,445.70	23237	01/08/21	2,000.00
23182	01/07/21	1,260.07	23238	01/13/21	2,000.00
23183	01/07/21	1,303.35	23239	01/14/21	340.06
23184	01/07/21	914.21	23240	01/08/21	3,260.91
23185	01/08/21	1,679.23	23241	01/11/21	7,272.86
23186	01/11/21	1,555.36	23242	01/11/21	9,446.60
23187	01/08/21	1,340.69	23243	01/11/21	228.12
23188	01/07/21	1,250.96	23244	01/20/21	918.65
23189	01/12/21	2,569.14	23245	01/20/21	471.46
23190	01/11/21	2,751.14	23246	01/13/21	104.97
23191	01/07/21	2,247.18	23247	01/12/21	95.20
23192	01/12/21	3,406.11	23248	01/11/21	243.68
23193	01/11/21	1,833.60	23249	01/20/21	5,158.88
23194	01/08/21	1,354.02	23250	01/12/21	278.19
23195	01/11/21	1,861.43	23251	01/12/21	339.08
23196	01/08/21	1,139.97	23252	01/11/21	1,152.68
23197	01/15/21	1,402.04	23253	01/21/21	4,500.00
23198	01/07/21	1,382.43	23254	01/11/21	92.00
23199	01/11/21	1,957.99	23255	01/14/21	11,793.65
23200	01/20/21	890.75	23256	01/13/21	1,069.90
23201	01/08/21	1,279.66	23257	01/21/21	137.28
23202	01/11/21	1,534.40	23258	01/11/21	18,900.00
23203	01/11/21	1,792.49	23259	01/21/21	1,705.32
23204	01/12/21	902.53	23260	01/20/21	3,834.87
23205	01/11/21	3,551.90	23261	01/21/21	11,006.64
23206	01/07/21	1,242.14	23262	01/26/21	1,500.00
23207	01/11/21	1,565.22	23263	01/26/21	986.24
23208	01/12/21	1,293.28	23264	01/21/21	1,276.72
23209	01/11/21	1,461.70	23265	01/26/21	1,978.99
23210	01/08/21	2,684.77	23266	01/25/21	3,812.91
23211	01/07/21	1,493.82	23267	01/22/21	1,479.31
23212	01/08/21	1,438.36	23268	01/21/21	995.32
23213	01/11/21	1,374.92	23269	01/22/21	1,138.64
23214	01/07/21	3,296.11	23270	01/21/21	1,190.56
23215	01/12/21	426.75	23271	01/21/21	1,710.23
23216	01/11/21	259.97	23272	01/29/21	1,555.37
23217	01/12/21	1,739.76	23273	01/22/21	1,042.14
23218	01/11/21	2,010.46	23274	01/21/21	1,086.02
23219	01/08/21	1,374.33	23275	01/22/21	2,569.13
23220	01/08/21	1,453.16	23276	01/26/21	2,751.13
23221	01/07/21	624.56	23277	01/25/21	3,406.12
23222	01/08/21	1,980.56	23278	01/22/21	1,833.59
23223	01/07/21	1,199.42	23279	01/21/21	1,526.30
23224	01/08/21	993.08	23280	01/22/21	453.76
23225	01/11/21	5,236.47	23281	01/22/21	1,861.42
23226	01/12/21	2,533.14	23282	01/26/21	677.88
23227	01/12/21	1,469.40	23283	01/22/21	1,433.00
23228	01/11/21	1,142.64	23284	01/22/21	1,167.75
23229	01/08/21	1,752.35	23285	01/21/21	1,957.99
23230	01/08/21	1,257.36	23286	01/25/21	890.76
23231	01/11/21	1,440.74	23287	01/22/21	990.20
23232	01/12/21	891.53	23288	01/26/21	2,020.96
23233	01/08/21	1,441.48	23289	01/22/21	1,905.75
23234	01/11/21	2,164.46	23290	01/26/21	902.53
23235	01/11/21	2,913.59	23291	01/20/21	3,551.91
23236	01/14/21	363.73	23292	01/21/21	1,242.13



Statement Start Date: 01-01-2021
Statement End Date: 01-31-2021

Check#	Date	Amount	Check#	Date	Amount
Checks Cleared Continued...					
*Indicates check number out of sequence.					
23293	01/21/21	1,863.50	23318	01/28/21	891.54
23294	01/26/21	1,293.29	23319	01/25/21	1,441.48
23295	01/29/21	1,152.08	23320	01/25/21	2,164.47
23296	01/22/21	2,684.76	23321	01/27/21	2,856.84
23297	01/21/21	1,621.34	23322	01/27/21	363.73
23298	01/22/21	1,438.37	23323	01/21/21	2,706.72
23299	01/25/21	1,142.96	23324	01/27/21	3,286.72
23300	01/22/21	3,296.12	23325	01/22/21	2,000.00
23302*	01/25/21	153.57	23327*	01/25/21	1,130.82
23303	01/21/21	1,772.81	23328	01/22/21	96.64
23304	01/22/21	2,010.47	23329	01/21/21	2,018.30
23305	01/21/21	1,374.33	23330	01/25/21	1,091.13
23306	01/22/21	1,475.47	23331	01/22/21	1,927.17
23307	01/21/21	624.54	23332	01/21/21	1,051.88
23308	01/21/21	2,037.29	23333	01/26/21	1,508.86
23309	01/21/21	1,256.23	23334	01/20/21	670.00
23311*	01/26/21	5,236.46	23335	01/22/21	3,437.71
23313*	01/26/21	1,344.27	23336	01/26/21	1,130.38
23314	01/25/21	1,120.78	23338*	01/25/21	957.11
23315	01/22/21	1,752.37	23347*	01/29/21	33,708.24
23316	01/21/21	1,250.61	23348	01/29/21	2,533.13
23317	01/25/21	1,118.96			

DAILY BALANCE SUMMARY

Date	Balance	Date	Balance	Date	Balance
01/01	1,158,101.23	01/12	1,674,524.67	01/22	1,114,385.73
01/04	1,747,812.19	01/13	1,081,067.45	01/23	1,113,982.30
01/05	1,663,356.84	01/14	926,385.47	01/25	1,288,992.83
01/06	1,629,374.72	01/15	888,355.45	01/26	1,293,679.38
01/07	1,550,252.92	01/16	887,008.95	01/27	1,525,546.65
01/08	1,431,447.18	01/19	1,011,048.25	01/28	1,044,502.24
01/09	1,431,327.49	01/20	955,313.15	01/29	1,110,553.42
01/11	1,632,247.81	01/21	1,180,802.57		

Summary of Overdraft and Returned Item Fees

	Total For This Period	Total Year-To-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00



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14807 Highway 99 | Lynnwood, WA 98087

Statement Start	01-01-2021
Statement End	01-31-2021
Account Number	██████2383
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KING MOUNTAIN TOBACCO COMPANY INC
EFT ACCOUNT
PO BOX 422
WHITE SWAN WA 98952



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BUSINESS ANALYSIS CHECKING

Account No. ██████2383

Beginning Balance	+	Deposits	+	Interest Paid	-	Withdrawals	-	Service Charges	=	Ending Balance
\$42,150.00		\$304,150.04		\$0.00		\$346,300.04		\$0.00		\$0.00

Deposit and Withdrawal totals include paid transactions only

DEPOSITS AND OTHER CREDITS

Posted Date	Transaction Detail	Amount
01/04/21	Domestic Wire Deposit Wire In 20210040050400 ORG:LITTLE BROWN SMOKE SHACK INC	27,000.00
01/06/21	Domestic Wire Deposit Wire In 20210060046300 ORG:LITTLE BROWN SMOKE SHACK INC	30,000.00
01/08/21	Domestic Wire Deposit Wire In 20210080031800 ORG:LITTLE BROWN SMOKE SHACK INC	21,940.00
01/11/21	Domestic Wire Deposit Wire In 20210110036000 ORG:LITTLE BROWN SMOKE SHACK INC	30,000.00
01/12/21	External Deposit John F Trompeter - ACH S Pay 4283842	29,400.00
01/13/21	Domestic Wire Deposit Wire In 20210130068600 ORG:LITTLE BROWN SMOKE SHACK INC	25,000.00
01/20/21	External Deposit CAPITOL DISTRIB - SPE ACH	24,890.04



DEPOSITS AND OTHER CREDITS

Posted Date	Transaction Detail	Amount
01/20/21	Domestic Wire Deposit Wire In 20210200036500 ORG:LITTLE BROWN SMOKE SHACK INC	21,940.00
01/21/21	Domestic Wire Deposit Wire In 20210210041000 ORG:LITTLE BROWN SMOKE SHACK INC	10,000.00
01/22/21	Domestic Wire Deposit Wire In 20210220056700 ORG:LITTLE BROWN SMOKE SHACK INC	15,000.00
01/25/21	Domestic Wire Deposit Wire In 20210250025900 ORG:LITTLE BROWN SMOKE SHACK INC	27,540.00
01/25/21	Domestic Wire Deposit Wire In 20210250053000 ORG:LITTLE BROWN SMOKE SHACK INC	15,860.00
01/26/21	External Deposit John F Trompeter - AchBatch 4316984	20,580.00
01/28/21	Domestic Wire Deposit Wire In 20210280040900 ORG:LITTLE BROWN SMOKE SHACK INC	5,000.00

WITHDRAWALS AND OTHER DEBITS

Posted Date	Transaction Detail	Amount
01/04/21	Withdrawal Internet Transfer to 2367 CK	42,150.00
01/05/21	Withdrawal Internet Transfer to 2367 CK	27,000.00
01/07/21	Withdrawal Internet Transfer to 2367 CK	30,000.00
01/11/21	Withdrawal Internet Transfer to 2367 CK	21,940.00
01/12/21	Withdrawal Internet Transfer to 2367 CK	59,400.00
01/14/21	Withdrawal Internet Transfer to 2367 CK	25,000.00
01/20/21	Withdrawal Internet Transfer to 2367 CK	24,890.04
01/20/21	Withdrawal Internet Transfer to 2367 CK	21,940.00
01/22/21	Withdrawal Internet Transfer to 2367 CK	10,000.00
01/25/21	Withdrawal Internet Transfer to 2367 CK	15,000.00
01/26/21	Withdrawal Internet Transfer to 2367 CK	63,980.00
01/29/21	Withdrawal Internet Transfer to 2367 CK	5,000.00

DAILY BALANCE SUMMARY

Date	Balance	Date	Balance	Date	Balance
01/01	42,150.00	01/08	21,940.00	01/21	10,000.00
01/04	27,000.00	01/11	30,000.00	01/22	15,000.00
01/05	0.00	01/12	0.00	01/25	43,400.00
01/06	30,000.00	01/13	25,000.00	01/26	0.00
01/07	0.00	01/14	0.00	01/28	5,000.00



Statement Start Date: 01-01-2021
Statement End Date: 01-31-2021

DAILY BALANCE SUMMARY

Daily Balance Continued...

Date	Balance	Date	Balance	Balance	Date
01/29	0.00				

Summary of Overdraft and Returned Item Fees

	Total For This Period	Total Year-To-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00



Heritage
BANK

14807 Highway 99 | Lynnwood, WA 98087

Statement Start	01-01-2021
Statement End	01-31-2021
Account Number	██████2408
Page	1 of 3

KING MOUNTAIN TOBACCO COMPANY INC
WIRE ACCOUNT
PO BOX 422
WHITE SWAN WA 98952



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BUSINESS ANALYSIS CHECKING

Account No. ██████2408

Beginning Balance	+	Deposits	+	Interest Paid	-	Withdrawals	-	Service Charges	=	Ending Balance
\$0.00		\$1,908,189.03		\$0.00		\$1,908,189.03		\$0.00		\$0.00

Deposit and Withdrawal totals include paid transactions only

DEPOSITS AND OTHER CREDITS

Posted Date	Transaction Detail	Amount
01/04/21	Deposit Internet Transfer from ██████2367 CK	50,710.44
01/05/21	Deposit Internet Transfer from ██████2367 CK	902.97
01/05/21	Deposit Internet Transfer from ██████2367 CK	49,415.33
01/13/21	Deposit Internet Transfer from ██████2367 CK	606,718.36
01/14/21	Deposit Internet Transfer from ██████2367 CK	165,766.81
01/20/21	Deposit Internet Transfer from ██████2367 CK	155,268.62
01/25/21	Deposit Internet Transfer from ██████2367 CK	320,404.51
01/25/21	Deposit Internet Transfer from ██████2367 CK	5.38
01/27/21	Deposit Internet Transfer from ██████2367 CK	79,116.00
01/28/21	Deposit Internet Transfer from ██████2367 CK	479,880.61



DEPOSITS AND OTHER CREDITS

Posted Date	Transaction Detail	Amount
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WITHDRAWALS AND OTHER DEBITS

Posted Date	Transaction Detail	Amount
01/04/21	Domestic Wire Withdrawal Wire Out 20210040027500 BNF:NORTH CAROLINA FILTER CORPORATIO	50,710.44
01/05/21	Domestic Wire Withdrawal Wire Out 20210050026500 BNF:COLIN MEAR ENGINEERING LTD	902.97
01/05/21	Domestic Wire Withdrawal Wire Out 20210050052900 BNF:QUAD/GRAPHICS, INC.	49,415.33
01/13/21	Domestic Wire Withdrawal Wire Out 20210130011300 BNF:ALCOHOL TOBACCO TAX TRADE BUREAU	606,718.36
01/14/21	Domestic Wire Withdrawal Wire Out 20210140008100 BNF:BUSH KORNFELD LLP POOLED IOLTA	75,000.00
01/14/21	Domestic Wire Withdrawal Wire Out 20210140007400 BNF:BBT TRUST UNINVESTED TRUST CASH	21,266.11
01/14/21	Domestic Wire Withdrawal Wire Out 20210140007300 BNF:BBT TRUST UNINVESTED TRUST CASH	69,500.70
01/20/21	Domestic Wire Withdrawal Wire Out 20210200017200 BNF:BBT TRUST UNINVESTED TRUST CASH	1,489.56
01/20/21	Domestic Wire Withdrawal Wire Out 20210200017400 BNF:BBT TRUST UNINVESTED TRUST CASH	18,656.42
01/20/21	Domestic Wire Withdrawal Wire Out 20210200017500 BNF:BBT TRUST UNINVESTED TRUST CASH	55,025.38
01/20/21	Domestic Wire Withdrawal Wire Out 20210200017300 BNF:BBT TRUST UNINVESTED TRUST CASH	80,097.26
01/25/21	Domestic Wire Withdrawal Wire Out 20210250008200 BNF:BBT TRUST UNINVESTED TRUST CASH	203,119.77
01/25/21	Domestic Wire Withdrawal Wire Out 20210250008300 BNF:BBT TRUST UNINVESTED TRUST CASH	117,284.74
01/26/21	Domestic Wire Withdrawal Wire Out 20210260006000 BNF:BBT TRUST UNINVESTED TRUST CASH	5.38
01/27/21	Domestic Wire Withdrawal Wire Out 20210270014300 BNF:ALLIANCE ONE SPECIALTY PRODUCTS	79,116.00
01/28/21	Domestic Wire Withdrawal Wire Out 20210280007200 BNF:ALCOHOL TOBACCO TAX TRADE BUREAU	479,880.61



Heritage
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14807 Highway 99 | Lynnwood, WA 98087

Account Number	Page
2408	3 of 3

Statement Start Date: 01-01-2021
Statement End Date: 01-31-2021

DAILY BALANCE SUMMARY

Date	Balance	Date	Balance	Date	Balance
01/01	0.00	01/25	5.38	01/26	0.00

Summary of Overdraft and Returned Item Fees

	Total For This Period	Total Year-To-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00



ACCOUNT STATEMENT

JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: 0010

KING MOUNTAIN TOBACCO COMPANY
ATTN: JAY THOMPSON
PO BOX 422
WHITE SWAN, WA 98952

ACCOUNT NAME:	SUCCESSOR ESCROW AGREEMENT BY AND AMONG KING MOUNTAIN TOBACCO COMPANY, INC. AND BRANCH BANKING AND TRUST COMPANY MAIN ACCOUNT
RELATIONSHIP MANAGER:	SUSAN FAIRHURST 252-246-2134 SUSAN.FAIRHURST@TRUIST.COM
INVESTMENT OFFICER:	DIRECTED 999-999-9999 TRUSTCORPACTIONS@BBANDT.COM

ACCOUNT ACTIVITY SUMMARY

	CURRENT PERIOD	YEAR TO DATE
MARKET VALUE AT BEGINNING OF PERIOD	1,098,406.64	1,098,406.64
SALES, MAT, REDEM	6,991.33	6,991.33
BUYS	32,913.34-	32,913.34-
DISBURSEMENTS	6,843.20-	6,843.20-
CASH RECEIPTS	14,975.38	14,975.38
FEES	3,700.00-	3,700.00-
CHANGE IN MARKET VALUE	25,922.01	25,922.01
MARKET VALUE AT END OF PERIOD	1,102,838.82	1,102,838.82

TRANSACTION SUMMARY

	CURRENT PERIOD		
	PRINCIPAL CASH	INCOME CASH	COST
BEGINNING BALANCE	32,887.63	25.71	1,065,493.30
INCOME			
CASH RECEIPTS	14,975.38		
TOTAL INCOME	14,975.38	0.00	0.00
SALES, MAT, REDEM			
SALES	6,991.33		6,991.33-
TOTAL SALES, MAT, REDEM	6,991.33	0.00	6,991.33-
BUYS			
PURCHASES	32,913.34-		32,913.34
TOTAL BUYS	32,913.34-	0.00	32,913.34
DISBURSEMENTS			
DISBURSEMENTS	6,843.20-		
TOTAL DISBURSEMENTS	6,843.20-	0.00	0.00
FEES			
FEES	3,700.00-		
TOTAL FEES	3,700.00-	0.00	0.00



ACCOUNT STATEMENT

PAGE 2

JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: 0010

TRANSACTION SUMMARY (CONTINUED)

	CURRENT PERIOD		
	PRINCIPAL CASH	INCOME CASH	COST
MISCELLANEOUS	25.71	25.71-	0.00
ENDING BALANCE	11,423.51	0.00	1,091,415.31



ACCOUNT STATEMENT

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JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: [REDACTED] 0010

TRANSACTION STATEMENT

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
01/01/21	BEGINNING BALANCE	32,887.63	25.71	1,065,493.30	
01/04/21	4812A2785 PURCHASED 32,913.34 SHS JP MORGAN FEDERAL MMKT-INST FD 836 ON 01/04/2021 AT 1.00	32,913.34-		32,913.34	
01/05/21	PAYMENT TO ENGLISHMAN AND PANNILL LLC BRANCH BANKING AND TRUST CO DISBURSEMENT PER INSTRUCTION DTD 12/31/2020	3,291.33-			
01/06/21	4812A2785 SOLD 3,291.33 SHS JP MORGAN FEDERAL MMKT-INST FD 836 ON 01/06/2021 AT 1.00	3,291.33		3,291.33-	
01/15/21	4812A2785 SOLD 3,700 SHS JP MORGAN FEDERAL MMKT-INST FD 836 ON 01/15/2021 AT 1.00	3,700.00		3,700.00-	
01/29/21	TRANSFERRED FROM ACCOUNT [REDACTED] 00029 ALINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.01			
01/29/21	TRANSFERRED FROM ACCOUNT [REDACTED] 0065 GAINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.05			
01/29/21	TRANSFERRED FROM ACCOUNT [REDACTED] 0074 IDINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.76			
01/29/21	TRANSFERRED FROM ACCOUNT [REDACTED] 00083 ININVESTMENTGAINSAND INTEREST EARNED FOR THE MONTH OF JANUARY 2021	1,876.89			
01/29/21	TRANSFERRED FROM ACCOUNT [REDACTED] 0092 KSINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	2.38			
01/29/21	TRANSFERRED FROM ACCOUNT [REDACTED] 00109 KYINVESTMENTGAINSAND INTEREST EARNED FOR THE MONTH OF JANUARY 2021	108.95			
01/29/21	TRANSFERRED FROM ACCOUNT [REDACTED] 0118 MTINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.34			



ACCOUNT STATEMENT

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JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: 0010

TRANSACTION STATEMENT (CONTINUED)

DATE	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST	GAIN / LOSS
01/29/21	TRANSFERRED FROM ACCOUNT 0127 NVINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	1.88			
01/29/21	TRANSFERRED FROM ACCOUNT 0145 NMINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	2.17			
01/29/21	TRANSFERRED TO ACCOUNT 00154 NCACCUMULATED INTEREST PURCHASED IN THE MONTH OF JANUARY 2021	3,551.87-			
01/29/21	TRANSFERRED FROM ACCOUNT 0163 ORINVESTMENT GAINS AND INTEREST EARNED FOR THE MONTH OF JANUARY 2021	6,066.37			
01/29/21	TRANSFERRED FROM ACCOUNT 00181 SCINVESTMENT GAINS AND INTEREST EARNED FOR THE MONTH OF JANUARY 2021	6,914.55			
01/29/21	TRANSFERRED FROM ACCOUNT 00190 WAINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.60			
01/29/21	TRANSFERRED FROM ACCOUNT 0207 WYINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.01			
01/29/21	TRANSFERRED FROM ACCOUNT 0234 VAINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.30			
01/29/21	TRANSFERRED FROM ACCOUNT 0243 NDINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.08			
01/29/21	TRANSFERRED FROM ACCOUNT 0261 CTINVESTMENT INTEREST EARNED FOR THE MONTH OF JANUARY 2021	0.04			
	NET TRANSFERS FOR THE PERIOD	25.71	25.71-		
	NET FEES FOR THE PERIOD	3,700.00-			
01/31/21	ENDING BALANCE	11,423.51	0.00	1,091,415.31	0.00



ACCOUNT STATEMENT

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JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: [REDACTED] 0010

PORTFOLIO STATEMENT

DESCRIPTION	MARKET VALUE	TAX COST	EST ANNUAL INCOME/ ACCRUED INC	CURRENT YIELD
CASH AND CASH EQUIVALENTS				
4812A2785 JP MORGAN FEDERAL MMKT-INST FD 836	1,091,415.31	1,091,415.31	109.14 9.10	0.01
CASH	11,423.51	11,423.51		
TOTAL CASH AND CASH EQUIVALENTS	1,102,838.82	1,102,838.82	109.14 9.10	0.01
GRAND TOTAL ASSETS	1,102,838.82	1,102,838.82	109.14 9.10	0.01

**JANUARY 01, 2021 TO JANUARY 31, 2021****ACCOUNT NAME:** KING MTN MAIN**ACCOUNT NUMBER:** [REDACTED] 0010**BB&T STATEMENT DISCLOSURE**

BB&T TRUST DEPOSIT DISCLOSURE UPDATE

The BB&T Trust Deposit Program and Insured Deposit Program for employee benefit plans (collectively, "Program") is offered by Branch Banking & Trust Company (BB&T) as a cash management option for certain types of trust, agency, custody, and employee benefit plan accounts at BB&T. The Program is intended to provide a vehicle for the temporary investment of cash balances awaiting investment or distribution, by investing such balances into a deposit account at BB&T.

In accordance with the Terms and Conditions of the Program, Program deposits are paid a rate of interest set at the discretion of BB&T, which may fluctuate weekly based upon market conditions. At the present time BB&T pays interest on Program deposits at a rate equal to the iMoneyNet Institutional - Treasury Only Money Market Fund Index, an index maintained by Informa PLC made up of 70 different money market funds as it may determine on a weekly basis. BB&T reserves the right, in its sole discretion, and without any prior notice, to change the interest rate setting methodology for the Program at any time.

Current interest rates are available at any time by contacting your BB&T Relationship Manager.



ACCOUNT STATEMENT

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JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: [REDACTED] 0010

BB&T STATEMENT DISCLOSURE

BB&T and SunTrust have merged to become Truist. Until our separate operating systems are fully integrated, we will continue to use the BB&T name. Find details about BB&T, now Truist, at BBT.com/Truist.

Services and products featured herein may include some offered by affiliated companies of BB&T Wealth/BB&T Retirement & Institutional Services. The fees for those services and products are in addition to the fees charged by BB&T Wealth/BB&T Retirement & Institutional Services. As a result, BB&T Corporation, as a whole, receives more compensation than would otherwise be received if a non-affiliated service or product was used. When we offer any service or product to a client, we use the same process to offer both affiliated and non-affiliated services and products. When we have authority to select any service or product on behalf of a client, if our process shows affiliated services and products to be competitive with corresponding non-affiliated services and products, then we may select affiliated products and services. BB&T Wealth/BB&T Retirement & Institutional Services expresses no opinion on the use of BB&T affiliated services and products when the client selects such services and products in a client-directed account.

If BB&T, BB&T I-IA, or one of their affiliates is engaged to provide investment advice (as defined in ERISA and its implementing regulations) to the Plan ("Plan Investment Advisor") and you give, on behalf of the Plan, your consent to invest in a Sterling Capital Management Fund, you assume responsibility to obtain, on behalf of the Plan, the prospectus, as it may be updated from time to time, for the applicable Sterling Capital Management Fund. Current copies of prospectuses may be obtained at: www.sterlingcapitalfunds.com. You will also communicate to the Plan Investment Advisor if you at any time are not independent of and unrelated to (as defined in Prohibited Transaction Exemption ("PTE") 77-4, as amended) the Plan Investment Advisor.

BB&T purchases investment advisory services and products from both affiliated and third-party firms. These services and products represent multiple and varying aspects of our ability to provide and deliver investment services to our clients (i.e. investment product research; asset allocation services; trade execution services; etc.). In certain instances, arrangements may exist where BB&T's cost to acquire these services and products are partially offset through commissions and/or spreads collected on certain trade executions, otherwise referred to as soft dollars. BB&T and our partners are dedicated to providing best execution in all respects of these investment services and have protocols in place to monitor and evaluate this commitment.

Market values of securities are provided using third-party sources we believe to be reliable; however, accuracy is not guaranteed.

Traditional banking services are provided by Branch Banking and Trust Company, Member FDIC. Only deposit products are FDIC insured. Securities, Investments and Insurance products or services are:

NOT A DEPOSIT - NOT FDIC INSURED - MAY GO DOWN IN VALUE - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY A BANK.

Please review your statement carefully. In case of errors, questions or other inquiries about transactions or statement, telephone or write to your relationship manager at the telephone number or address included on this statement within thirty (30) days of the date of this statement. If you contact us verbally, then we may require that you send us your questions in writing.

NOTICE OF LIMITATION OF LIABILITY FIDUCIARY TRUST ACCOUNTS

An action for breach of trust based on matters disclosed in a trust accounting or other written reports of the trustee, such as this statement, may be subject to a statute of limitations, limiting your rights, measured as follows, from either the date the trust accounting, statement or written report is mailed or received. If you have any questions regarding your rights, please contact your attorney.

AL: 2 Years from Mailing
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GA: 2 Years from Receipt
KY: 1 Year from Mailing
MD: 1 Year from Mailing
NC: 5 Years from Resignation/Removal of Trustee
OH: 2 Years from Mailing

PA: 6 Months from Receipt
SC: 1 Year from Mailing
TN: 1 Year from Mailing
TX: 4 Years from Receipt
VA: 1 Year from Mailing
WV: 1 Year from Mailing
Washington, D.C.: 1 Year from Mailing



ACCOUNT STATEMENT

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JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: [REDACTED] 0010

BB&T STATEMENT DISCLOSURE

On or after 10/1/2020, BB&T Wealth & Retirement Services will begin updating accounts, where market value fees are charged, to have market value fees calculated at month end. This change will not impact your agreed upon fee schedule or fee frequency; however, some accounts may experience a one-time, increased or decreased market value fee as the calculation date is changed to the month end. Please contact your Wealth Advisor or Institutional Consultant with any questions specific to your account.

For statement recipients, please refer to the enclosed materials for important information concerning your account's sweep feature and the Truist Wealth Trust Deposit Account Terms and Disclosures. For web statement recipients, please refer to the TAMLink "My Reports" section to review important information concerning your account's sweep feature and the Truist Wealth Trust Deposit Account Terms and Disclosures.



ACCOUNT STATEMENT

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JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: [REDACTED] 0010

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ACCOUNT STATEMENT

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JANUARY 01, 2021 TO JANUARY 31, 2021

ACCOUNT NAME: KING MTN MAIN

ACCOUNT NUMBER: [REDACTED] 0010

IMPORTANT TAX INFORMATION FOR OUR VALUED CLIENTS

The BB&T Wealth Fiduciary Tax Department will be providing you with 2020 tax information on the following schedule:

*If you have an Investment Management Agency account, your IRS Combined Form 1099 with supporting information will be mailed to you on or before February 16, 2021, pursuant to IRS requirements.

* For 2020, if you prepare your personal tax return on Turbo Tax or H&R Block 1040 software, you will have the ability to upload your 1099DIV, INT, B, OID and 1099-R electronically. Instructions will be included in your tax package.

* If you have (or you are the beneficiary of) a fiduciary account, BB&T must file an IRS Form 1041 with the IRS by April 15, 2021. Our commitment to you is to mail the tax information you need for the trust income by February 28, 2021, depending on the assets held in the account.

* If you have (or you are the beneficiary of) an Individual Retirement account and you received distributions from that account during 2020, your IRS Form 1099-R will be mailed to you by January 31, 2021, pursuant to IRS requirements.

'Revised' 1099s

If you received 2020 income on Mutual Funds, Exchanged-Traded funds (ETFs), Real Estate Investment Trust (REITS), Widely Held Fixed Investment Trust (WHFITs), Real Estate Mortgage Investment Conduit (REMIC), Unit Investment Trust (UIT), Original Issue Discount (OID), and/or Mortgage Backed Securities (MBS), please consider the following fact when making your determination on whether to file your tax return early with the IRS. It is commonplace for these securities not to report final tax information until well after the February 16th mail date imposed by the IRS. When the third party information is received a corrected 1099 will be issued. The delay could be as late as the end of March. In the case of a fiduciary account we will wait for the correct information before completing the 1041 and issuing the K-1.

Master Limited Partnership (MLP)

Publicly-traded partnerships generally do not pay taxes, but instead pass income/loss directly to the partners (investors). If you hold a MLP in an agency relationship, your individual pro-rata share of income/loss is reported on a Schedule K-1, which is mailed to investors directly from the general partnership itself and designates where to report the partnerships income. The cash distribution received into your BB&T account is shown as supplemental information under MLP Distributions. The amount of the distribution may not equal the amount of income reported on the K-1 form, since partnerships may claim a number of deductions. MLP investors can expect to receive K-1 information from the general partnership at any time, depending on when the partnership finalizes its tax return. Fiduciary accounts will be completed when K-1 is received from the partnership.

The tax information set forth above provides our best estimate of the approximate time that you will receive the data needed to prepare your required income tax returns.

We sincerely thank you for choosing BB&T for all of your financial needs.